

**PRELIMINARY BALANCE SHEET AND INCOME STATEMENT FOR 2008**  
**BUDAPEST STOCK EXCHANGE**

<b>BALANCE SHEET</b>		HUF '000	
		31 Dec 2007	31 Dec 2008
a	b	c	d
1.	Long-term assets	5 320 433	5 328 461
2.	Current assets	2 923 543	2 584 183
3.	Accrued income and deferred expenses	374 729	346 088
<b>I.</b>	<b>TOTAL ASSETS</b>	<b>8 618 705</b>	<b>8 258 732</b>
<b>4.</b>	<b>Shareholders' equity</b>	<b>5 407 703</b>	<b>7 683 808</b>
5.	Share capital	541 348	541 348
7.	Capital reserve	2 576 356	2 576 356
8.	Retained earnings	2 275 348	2 289 999
11.	Net profit for the year	14 651	2 276 105
<b>12.</b>	<b>Provisions</b>	<b>0</b>	<b>0</b>
<b>13.</b>	<b>Liabilities</b>	<b>2 734 607</b>	<b>132 874</b>
<b>14.</b>	<b>Accrued expenses and deferred income</b>	<b>476 395</b>	<b>442 050</b>
<b>II.</b>	<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>8 618 705</b>	<b>8 258 732</b>
	<i>AVERAGE NUMBER OF EMPLOYEES</i>	<i>64 persons</i>	<i>62 persons</i>

<b>INCOME STATEMENT</b>		HUF '000	
		31 Dec 2007	31 Dec 2008
a	b	c	d
I.	Revenues from stock exchange activities	3 916 250	3 273 872
II.	Other revenues	31 229	18 473
III.	Operating costs and expenses	2 013 257	1 913 517
<b>A.</b>	<b>Operating profit (loss)</b>	<b>1 934 222</b>	<b>1 378 828</b>
IV.	Income from financial operations	1 066 432	1 217 170
V.	Expenses of financial operations	3 981	14 333
<b>B.</b>	<b>Profit (loss) from financial operations</b>	<b>1 062 451</b>	<b>1 202 837</b>
<b>C.</b>	<b>Ordinary profit (loss)</b>	<b>2 996 673</b>	<b>2 581 665</b>
VI.	Extraordinary income	0	0
VII.	Extraordinary expenses	0	0
<b>D.</b>	<b>Extraordinary profit (loss)</b>	<b>0</b>	<b>0</b>
<b>E.</b>	<b>Profit before income tax</b>	<b>2 996 673</b>	<b>2 581 665</b>
VIII.	Income tax	410 619	305 560
<b>F.</b>	<b>Profit (loss) after income tax</b>	<b>2 586 054</b>	<b>2 276 105</b>
IX.	Retained earnings for dividend	0	0
X.	Approved dividend	2 571 403	0
<b>G.</b>	<b>Net profit for the year</b>	<b>14 651</b>	<b>2 276 105</b>