



Resolution No. 262/2026 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **OTP_DK_HUF_2035/II Bond**, tranche number 1, in an amount of 767,100 securities with a face value of HUF 1,000 giving a total face value of HUF 767,100,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **June 3, 2026**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **June 3, 2026**

Name of security	OTP_DK_HUF_2035/II Bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	9 years
Date of issue	May 29, 2026
Maturity date	May 31, 2035
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000366794
Ticker symbol	OTPK35II
Face value	HUF 1,000
Number of securities listed	767,100
Listing date	June 3, 2026
First trading day	June 3, 2026
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	61.4045 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, June 1, 2026

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.