



Resolution No. 328/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **Raiffeisen USD Előresorolt, de nem Elsőbbségi Szenior Visszahívható 2028_2 Bond**, tranche number 1, in an amount of 9,026 securities with a face value of USD 1,000 giving a total face value of USD 9,026,000 issued by **Raiffeisen Bank Company Limited by Shares** (1133 Budapest, Váci út 116-118.) as of **November 21, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **November 21, 2024**

Name of security	Raiffeisen USD Előresorolt, de nem Elsőbbségi Szenior Visszahívható 2028_2 Bond
Issuer	Raiffeisen Bank Company Limited by Shares
Type of security	registered
Form of security	dematerialised
Maturity	4 years
Date of issue	November 19, 2024
Maturity date	November 19, 2028
Interest type	Variable
Interest rate	As specified in Final Terms
Interest payment dates	Annually, 19th of November
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000364427
Ticker symbol	RBUSD28_2
Face value	USD 1,000
Number of securities listed	9,026
Listing date	November 21, 2024
First trading day	November 21, 2024
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, November 19, 2024

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.